

# ARION ENTERTAINMENT SINGAPORE LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199407135Z)

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**THE PROPOSED CONSOLIDATION OF EVERY TEN (10) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AS AT THE BOOKS CLOSURE DATE INTO ONE (1) ORDINARY SHARE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

**– RECEIPT OF LISTING AND QUOTATION NOTICE**

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*All capitalized terms used and not defined herein shall have the same meanings given to them in the announcement dated 8<sup>th</sup> June 2018 in relation to the Proposed Share Consolidation (“**Announcement**”)*

Further to the Announcement, the Board wishes to announce that the Company has on 25 June 2018 obtained the listing and quotation notice (“**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing of and quotation for:

- 1) up to 363,552,536 Consolidated Shares;
- 2) up to 136,845,129 adjusted warrants (“**Adjusted Warrants**”) arising to the adjustment to the number of outstanding warrants constituted under the deed poll dated 6 May 2015 and renounceable non-underwritten rights cum warrants issue; and
- 3) up to 136,845,129 new Shares to be issued (“**Adjusted Shares**”) upon exercise of the Adjusted Warrants.

subject to:

- a) shareholder’s approval for the Proposed Share Consolidation at an extraordinary general meeting to be convened; and
- b) compliance with the SGX-ST’s listing requirements.

The LQN shall not be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, Adjusted Warrants, Adjusted Shares, the Company, its subsidiaries and their securities.

The notice of the EGM and the circular containing the details of the Proposed Share Consolidation will be despatched to Shareholders in due course.

By Order of the Board  
Arion Entertainment Singapore Limited  
Ng Kai Man  
Executive Director  
25 June 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("Sponsor") for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*